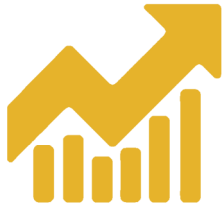




servizio
cloud applications

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Fund Planning & Management Tools

What can it do ?

Servizio's Fund Management application takes the pain out of the annual planning cycle and helps you keep track of donor funds allocated to your programmes and projects.

Servizio provides a complete solution to eliminate numerous complex financial spreadsheets, manual processes and large data re-entry challenges. At the same time, it delivers a complete audit trail for change accountability.

You can plan all your restricted and unrestricted income and expenditure over a five year period with ease. The in-built workflow is great for managing all fund proposals & allocations. Not only that, Servizio supports multi-currency with year-end rollovers.

You can draw actuals from your accounting system with reporting, snapshots & outputs for BI reporting.

Who does it help?

- Departmental Managers
- Finance Officers
- Programme Officers
- Fund Raisers

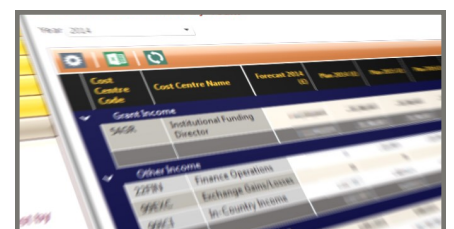
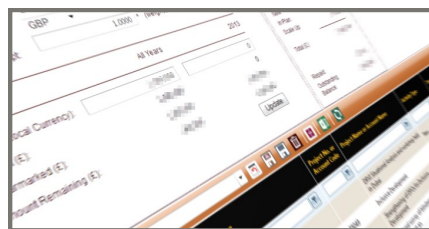
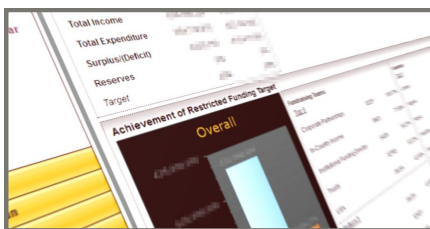
How can it benefit you?

A more efficient and accurate programme planning cycle helps you keep on top of your programme plan.

Servizio helps you meet the level of accountability & transparency expected by donors & authorities.

Historical data analysis functions will continually improve your confidence in planning forecasts.

The Servizio dashboards, grids & reports provide clear data display and ease interrogation of data, which gives you certainty in your information so you can make key business decisions in a flash.





Fund Planning

Key Features



Five year multi-currency income / expenditure planning

Income is broken down by donor & restricted / unrestricted funds. Project expenditure plans are supported by budget line breakdowns & management costs, giving visibility of your incoming/outgoing funds using multi-currencies.



Clear & traceable allocation of funds to projects

Allocating and tracking donor funds to projects is made simple and clear using intuitive tools. An audit log tracks all system changes with snapshot recording. Validations ensure that only appropriate funds can be attributed.



Fund proposals & actual expenditures

When users request funds for projects, these proposals go through a rigorous approval process. Actual expenditures can be drawn from accounting systems for reconciliation.



Detailed historic reporting and interactive dashboards

Historic snapshots and drill-down dashboards provide a clear & holistic view of your organisation, while the audit log tracks system changes for accountability and transparency.



Self-service system maintenance & administration

Detailed admin tools put you in control of the system. Manage financial rates, cost centre hierarchy, roles, dropdown menus and system rules with total ease.



Year-end roll over

System deals with project balances, brought forward & carry forward and locks financial records for secure storage and review.



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Customisation - working the way you work

Servizio is a software framework made up of ready-made components, so we can construct cloud applications quickly and reliably.

This framework means we can develop systems incrementally, adding extra functions as you go. You can get up and running quickly to receive the benefits early.

Because we have developed Servizio for agile deployment, we can rapidly bolt-on further components in a cost-effective way.

If you need to customise one particular part of an application, or if you need to create something entirely new to support your unique processes, we can develop Servizio to be the missing jigsaw piece in your software solutions strategy, working and integrating with any existing systems or processes you might have.

Every Servizio product comes with an information dashboard, analytics and secure remote access as standard. We aim for Servizio to integrate seamlessly with your other systems and work the way you work..



"Intouch and Servizio have not just helped us in improving our global procurement, but they have delivered us a quantum leap.

They've enabled us to move away from paper based, error prone, and resource intensive ways of working to a full end-to-end electronic procurement process which is delivered consistently to offices in 20+ countries."

**Greg Collins - Operation & Information
Systems Director at SIGHTSAVERS**



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intouch business
joining people with information



Other Servizio Solutions...



SharePoint Application Development

Our developers are happy to work with you to develop a SharePoint solution



Project & Programme Management

Harness the power of Servizio to serve all your project office needs.



Rota Management & Automatic Generator

Simplify rotas with our intuitive rota generation & management tool.



Workforce & HR Management

Manage a detailed database of your workforce



Budget Claims

Manage claims submitted against agreements and budgets



Balanced Scorecard Reporting

Gain clear insight into operations through detailed KPI dashboards



Procurement & Logistics Tracking

Order and track goods with Servizio's cloud-based eProcurement portal.



Contract & Supplier Management

Keep tabs on your agreements with suppliers.



CRM: Leads > Quotations > Orders > Sales

Manage prospects right the way through the sales funnel



Membership Management

Engage with your prospective and current members.



Event Management

Set up and manage paid and unpaid events.



Bug Tracking & Support Tickets

Track bugs and support tickets easily, boosting response & organisation

