



Balanced Scorecard

Key features:



- ◆ Secured login access to users based on role with integration into Microsoft Active Directory available
- ◆ Clear Perspective and Objective dashboard and drill-down functionality:
 - ◇ Key lag & lead indicators strategies
 - ◇ User definable Ultimate Aims
 - ◇ Configurable perspectives allowing clear goals to be constructed
 - ◇ Data trending of indicators
 - ◇ Indicator gauges with editable target boundaries
 - ◇ Detailed trending graphs and historical data with baseline
 - ◇ A traffic light system for showing result to target status for each objective
 - ◇ Publishing Function to public website or other defined URL
 - ◇ During collection periods the data under collection is kept private from non-privileged users until approved





- ◆ Full administrative control through the user interface
 - ◇ Applying users to groups for segregated roles
 - ◇ Complete configurable control over indicators for setting targets, deadlines and milestones for each collection
 - ◇ Fully comprehensive audit log
 - ◇ Provide complete timeline for data collection milestones, pre-emptive structuring capability
 - ◇ View and modify past collection data history
 - ◇ Removal of irrelevant collection data as an administrator
 - ◇ Full overview for user responsibilities
 - ◇ Ability to hide indicators from the public view
 - ◇ Non-contributing indicators for data collection
 - ◇ Customise trend tolerances
 - ◇ Bulk create and modify collections for indicators
 - ◇ Sort objectives
 - ◇ Display best or worst case dashboard results

- ◆ Data Collection
 - ◇ Full data work flow from data entry point to initial then final authorisation
 - ◇ Overview of users' collection and authorisation responsibilities along with deadlines
 - ◇ Data collection feedback with configurable views allowing precise reporting
 - ◇ View data breakdown in full detail





◆ Data Collection

- ◇ Flexible customisation of user responsibilities for collection groups and indicators
- ◇ Personal email notification for collection deadlines
- ◇ Dynamic graph labelling



◆ Reporting

- ◇ Summary reports with 'incrementing status' for presentation at senior management meetings
- ◇ Data collection reports giving indication of progress from contributors
- ◇ Flexible user-defined reporting can be obtained by adding Microsoft Power BI reporting

◆ Group Data Collection

- ◇ Full administrative rights on data collected by groups
- ◇ Groups data will be personalised to match user authority from data entering to 2nd and 3rd line authorisation
- ◇ Editable data entry help guideline text



◆ Indicator gauges

- ◇ Clear display of actuals and targets
- ◇ Baseline results
- ◇ Long term goal
- ◇ Target and result
- ◇ Add performance notes





◆ Indicator gauges

- ◇ View data breakdown in full detail
- ◇ View past collection data history
- ◇ Removal of irrelevant data as an admin
- ◇ Data collection summary for an indicator per group
- ◇ Can set indicator long term goals and baselines
- ◇ Interconnectivity between indicators for derived values
- ◇ Ability to supersede an indicator whilst still retaining historical data



If you want to get Intouch with us for a no-obligation consultation, drop an email to enquiries@intouch-business.com.

You can also get Intouch with us by phone on **+44 (0)190 388 5900**

