



# Balanced Scorecard

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# **Key features:**

- ♦ Secured login access to users based on role with integration into Microsoft Active Directory available
- Clear Perspective and Objective dashboard and drill-down functionality:
  - Key lag & lead indicators strategies
  - User definable Ultimate Aims
  - Configurable perspectives allowing clear goals to be constructed
  - Data trending of indicators
  - Indicator gauges with editable target boundaries
  - Detailed trending graphs and historical data with baseline
  - A traffic light system for showing result to target status for each objective
  - Publishing Function to public website or other defined URL
  - During collection periods the data under collection is kept private from non-privileged users until approved







- Full administrative control through the user interface
  - Applying users to groups for segregated roles
  - Complete configurable control over indicators for setting  $\Diamond$ targets, deadlines and milestones for each collection
  - Fully comprehensive audit log  $\Diamond$
  - Provide complete timeline for data collection milestones, pre- $\Diamond$ emptive structuring capability
  - View and modify past collection data history  $\Diamond$
  - Removal of irrelevant collection data as an administrator  $\Diamond$
  - Full overview for user responsibilities
  - Ability to hide indicators from the public view  $\Diamond$
  - Non-contributing indicators for data collection  $\Diamond$
  - Customise trend tolerances  $\Diamond$
  - Bulk create and modify collections for indicators  $\Diamond$
  - Sort objectives  $\Diamond$
  - Display best or worst case dashboard results

#### Data Collection

- Full data work flow from data entry point to initial then final  $\Diamond$ authorisation
- Overview of users' collection and authorisation responsibilities along with deadlines
- Data collection feedback with configurable views allowing precise reporting
- View data breakdown in full detail







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#### **Data Collection**

- $\Diamond$ Flexible customisation of user responsibilities for collection groups and indicators
- Personal email notification for collection deadlines



Dynamic graph labelling  $\Diamond$ 

## Reporting

- Summary reports with incrementing status' for presentation at senior management meetings
- Data collection reports giving indication of progress from contributors  $\Diamond$
- Flexible user-defined reporting can be obtained by adding Microsoft Power BI reporting

### **Group Data Collection**

- Full administrative rights on data collected by groups  $\Diamond$
- Groups data will be personalised to match user authority from data entering to 2nd and 3rd line authorisation



Editable data entry help guideline text  $\Diamond$ 

## Indicator gauges

- Clear display of actuals and targets
- Baseline results  $\Diamond$
- Long term goal  $\Diamond$
- Target and result  $\Diamond$
- Add performance notes

























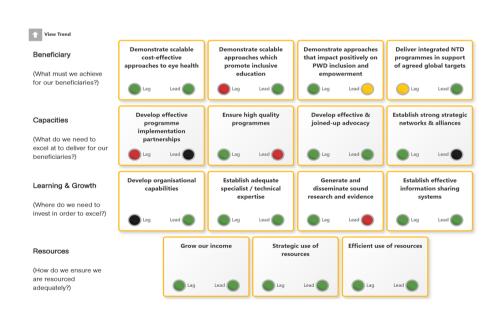






- Indicator gauges
  - View data breakdown in full detail
  - View past collection data history
  - Removal of irrelevant data as an admin.
  - Data collection summary for an indicator per group
  - Can set indicator long term goals and baselines
  - Interconnectivity between indicators for derived values
  - Ability to supersede an indicator whilst still retaining historical data





If you want to get Intouch with us for a no-obligation consultation, drop an email to <a href="mailto:enquiries@intouch-business.com">enquiries@intouch-business.com</a>.

You can also get Intouch with us by phone on +44 (0)190 388 5900

